



## **Gifting Stock to Asbury Memorial United Methodist Church**

Thank you for your interest in making a charitable gift to Asbury Memorial United Methodist Church in the form of a stock transfer.

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to the Asbury Memorial United Methodist Church brokerage account. In order to process the electronic transfer of your stock from your account to Asbury Memorial UMC, please provide your broker with the below instructions:

**Church Broker:** Wells Fargo  
**Contact Person:** Janie Towe  
Registered Client Associate, (828) 298-6264  
**DTC:** 0141  
**Church Brokerage Acct #:** 1430-4622  
**Account Title:** Asbury Memorial United Methodist Church, Inc.

*Also, please email the letter on page two to our Capital Campaign Bookkeeper, Elaine Poovey ([jepoovey@hotmail.com](mailto:jepoovey@hotmail.com)), in order that Asbury might know that your stock gift is from you. Our broker may not disclose the names of donors of stock gifts to the church.*

*Note: For gifts of stock and IRA's not held in a brokerage account, please contact Bud Allison ([allisonjwj@aol.com](mailto:allisonjwj@aol.com)), who is our church volunteer to provide information for persons making stock/IRA gifts. He can be contacted via phone at (828) 250-9816.*

Asbury Memorial United Methodist Church  
171 Beaverdam Rd.  
Asheville, NC 28804  
(828) 253-0765, Church Office  
[www.asburymethodist.org](http://www.asburymethodist.org)



**Gifting Stock to Asbury Memorial United Methodist Church**

I have made a gift to Asbury Memorial UMC by stock transfer on (date) \_\_\_\_\_  
as \_\_\_\_\_ shares of \_\_\_\_\_ stock.

Purpose of gift:

- Unrestricted
- "Prepare Ye the Way" Capital Campaign
- Other Specific Use (please print on the line below)

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***Thank you from the Asbury Memorial UMC congregation, lay leaders, and clergy!***

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*(Please Print Name)*

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*(Street Address)*

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*(City, State, Zip)*

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*(Phone)*

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*(E-mail)*

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